

LOREN D. STARK COMPANY

Retirement Plan Documents for You (RPD4U)

The Loren D. Stark Company is proud to present a participant level website that is dedicated to communicating the required retirement plan notices directly and automatically to employees. RPD4U is mobile and tablet friendly, so employees can access their retirement plan documents at their convenience. When signing up for the service, plan sponsors have the option of automatically enrolling their employees or allowing their staff to enroll on their own via the enrollment section of the website. After the enrollment is complete, whenever there is a required notice to distribute to employees regarding their retirement plan, the notice will be uploaded to the website, and the enrolled members will receive an email announcing the availability of the new documents. This feature is especially convenient for the distribution of Safe Harbor notices, Abbreviated Plan Explanations, and Summary of Material Modifications, just to name a few.

When relaying plan notices to employees, plan sponsors are required to use the most appropriate form of communication to ensure the successful delivery of the notices. There is no guarantee that RPD4U is the most acceptable form of communication. However, we document when employees enroll and monitor who is successfully receiving the email notifications. If you would like to learn more about this service, please contact your plan consultant. starkpensions.com

OUR BEGINNING:

During the depths of the depression, Loren D. Stark made a survey to determine the most promising city in the United States destined to become a metropolis of great commerce and industry. His search revealed that city was Houston. In July 1938, he moved from Oklahoma to Texas to become an agent for the Connecticut Mutual Life Insurance Company. He arrived with a vision not only to support his considerable family, but to serve his clients with expertise and integrity. That was the genesis of the Loren D. Stark Company, Inc. (LDSCO).

His son, Donald D. Stark, after graduating from Wharton School of Finance and Commerce, and serving as a lieutenant in the Navy, returned in 1957 to carry on the legacy of his father's vision.

Today LDSCO has an ongoing mission and commitment to the development and integration of state-of-the-art technology and service for providing our client with the most comprehensive retirement plans available. Over 100 employees currently perform these services for more than 2300 plans.

IMPORTANT NOTICE:

This newsletter is intended to provide general information on matters of interest in the area of qualified retirement plans and is distributed with the understanding that the publisher and distributor are not rendering legal, tax or other professional advice. You should not act or rely on any information in the newsletter without first seeking the advice of a qualified tax advisor or CPA.

| RETIREMENT PLAN DOCUMENTS |
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| User ID |
| Password |
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| *For User ID and Password please contact your Plan Administrator or HR Department |
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CONTACT US:

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OFFICE HOURS:

8:00a.m. - 5:00p.m. Mon-Thurs 8:00a.m. - 2:00p.m. Friday

OUR PRIVACY POLICY

At Loren D. Stark Company, Inc. (LDSCO) we are concerned about your privacy. We value our clients' trust, and your continued confidence is important to us. By fulfilling our clients' qualified retirement plan needs, LDSCO has access to nonpublic personal information about its customers. LDSCO values the protection of personal information and its use in a confidential manner that is consistent with the requirements of its customers.

LDSCO takes every reasonable precaution to protect the accuracy and integrity of nonpublic information. LDSCO restricts access to nonpublic information to those employees with a specific business purpose for use of the information. LDSCO has established security procedures to comply with existing regulations and to conform with standard industry practices to safeguard client information.

Information is the cornerstone of LDSCO's ability to provide superior service and our most important asset is our clients' trust. Keeping client information secure, and using it only as the law will permit, is a top priority for us at LDSCO.

CONFIDENTIALITY NOTICE

This e-mail transmission may contain confidential or legally privileged information that is intended only for the individual or entity named in the e-mail address. If you are not the intended recipient, you are hereby notified that any disclosure, copying, distribution, or reliance upon the contents of this email is strictly prohibited. If you have received this e-mail transmission in error, please reply to the sender, so that arrangements can be made for proper delivery, and then please delete the message from your inbox. Thank You.