

CENSUS FORM

Instructions: Print or Type requested information. Specify any employees working less than 1,000 hours per year as part-time.

LOREN D. STARK COMPANY

CLIENT / BUSINESS INFORMATION	
Business Name:	
Tax Status (Incorporated or Unincorporated):	
If Incorporated - C Corp, S Corp, Sub S, LLC, etc.?:	
Tax Year End:	
Any Current Pension / Retirement Plan In Force?: <i>If yes, specify type of plan:</i>	
Any IRA, SEP, or Simple?:	
Do owners have any ownership interests in any other businesses?: <i>If yes, supply specifics - Relationship and % Ownership:</i>	

BROKER / AGENT INFORMATION	
BROKER NAME:	
ADDRESS:	
CITY, STATE, ZIP:	
TELEPHONE:	
EMAIL ADDRESS:	
BROKER-DEALER:	

CENSUS INFORMATION								
LAST NAME	FIRST NAME	DATE OF BIRTH	DATE OF HIRE	GROSS ANNUAL COMPENSATION	EMPLOYEE STATUS	RELATIONSHIP TO OWNER	OWNERSHIP % / STOCK OWNED	HOURS - UNDER 1,000 PER YEAR? (Yes or No)

PLEASE ATTACH THE SPONSOR INFORMATION FORM

Please complete and return to Loren D. Stark Company, 10750 Rockley Road, Houston, TX 77099 P: 281-498-5777 F: 281-879-1204 Email: dstark@LDSCO.com

Employee Status Keys:	
T = Terminated	R = Retirement
Y = Rehired	P = Disabled
N = Death	A = Active